Sending emails through Slate

Instead of sending an email outside of Slate and then adding an interaction, you can simply send the email directly through Slate.

1. Find your prospect’s email on the Dashboard or Profile and click on the email.
2. The email screen will pop up so you can send directly through Slate.
3. Notice that you can choose who the Sender is. It defaults to your email address and the prospect will see the email as if you had sent it directly from your Outlook. Any response will be directed to this address and will not enter Slate.
4. If you select Other in the Sender category, you can enter a generic department email if that is your business process.
5. Once you have sent your message it will appear on the prospect’s timeline.

---

Contact

Email johnson.kyle.eric@gmail.com
Phone +1 859-331-4624

---

Send Message

Sender: "Johnny Arguedas" <arguedy@ucmail.uc.edu>
Recipient: johnson.kyle.eric@gmail.com
Subject: 

---

2016 October

10/12 3:56:16 PM Sent Message Test Message Sent through Slate